

**CLIENT INFORMATION SHEET
PREMARITAL AGREEMENT**

Personal Information

1. Name _____
(Last) (First) (Middle) (Maiden)
2. Home Address _____
City _____ State _____ Zip Code _____
3. Home Telephone _____
4. Cell/Mobile Phone _____
5. Fax _____
6. Email _____
Is it OK to communicate with you through email? _____
7. Name of Employer _____
8. Work Address _____
City _____ State _____ Zip Code _____
9. Work Telephone _____
Is it OK to call you while you are at work? _____
10. Length of time with this employer _____
11. What address do you want mail sent to? _____
12. What is the best phone number to reach you? _____
13. What is your date of birth? _____
14. Social security number _____
15. Driver's License Number _____ State _____

16. How did you learn about the Law Office of Carie P. Mack (name of referral source)? _____
17. Have you ever been married before? _____
18. How did prior marriage end (e.g., death, divorce, annulment, etc.)? _____
19. Did you have a premarital agreement in your prior marriage(s)? _____

Information about Future Spouse

20. Name of future spouse _____
21. Future spouse's address _____
City _____ State _____ Zip Code _____
22. Telephone number where future spouse can be reached _____
23. Name of future spouse's employer _____
24. Address of future spouse's employer _____
City _____ State _____ Zip Code _____
25. Length of time with this employer _____
26. Future spouse's date of birth _____
27. Social security number _____
28. Driver's License Number _____ State _____
29. Does your future spouse have an attorney? _____
30. Name of future spouse's attorney _____
31. Has your future spouse been married before? _____
32. How did prior marriage end (e.g., death, divorce, annulment, etc.)? _____
33. Did your future spouse have a premarital agreement in his/her prior marriage(s)? _____

Information about upcoming Marriage

34. Date of Marriage _____

35. Place of Marriage (City, State, Country if outside of the U.S.) _____

Information about Children

36. Do you and your future spouse have any children together? _____

37. Name of first child _____

Age _____

Date of Birth _____

Place of Birth (city, county, and state) _____

38. Name of second child _____

Age _____

Date of Birth _____

39. Do you have any other children (e.g. from a prior marriage or relationship)? _____

Name of child: _____

Age _____

Date of Birth _____

Place of Birth (city, county, and state) _____

40. Name of child _____

Age _____

Date of Birth _____

Place of Birth (city, county, and state) _____

41. Does your future spouse have any other children (e.g. from a prior marriage or relationship)? _____

Name of child: _____

Age _____

Date of Birth _____

Place of Birth (city, county, and state) _____

42. Name of child _____

Age _____

Date of Birth _____

Place of Birth (city, county, and state) _____

Reasons for wanting a premarital agreement

43. Why do you want a premarital agreement? _____

44. After marriage, do you intend to have any community property with your spouse?

45. After marriage, do you want your separate property to remain your separate property? _____

46. After marriage, do you want any income from your separate property or any increase in value of your separate property to become community property? _____

Property and Business Interests

47. Do you presently own any property with your future spouse? _____

48. If yes, what kind of property (e.g. real property, business, etc.)? _____

49. Do you currently own any real property? _____

50. Do you currently own any business? _____

If yes, what kind of business? _____

What kind of entity is the business (e.g., corporation, partnership, sole proprietorship, etc.)? _____

What percentage of the business so you own? _____

Waiver of Future Rights

51. In the event of divorce, do you intend to waive your right to spousal support, spousal maintenance, and/or alimony? _____

52. In the event of divorce, do you intend to waive your right to occupy your spouse's separate property residence? _____

53. In the event of divorce, do you intend to waive your right to your spouse's retirement benefits? _____

Income Tax Returns

54. After marriage, do you intend to file income taxes jointly or separately? _____

Please identify any specific concerns that you have: _____

